

Zulchat

Dependents Filing Tax Returns, Form W-9 for Subcontractors, and Retirement Relocation Information

If your dependent is filing their own tax return

If a dependent that you are claiming on your tax return will be filing their own tax return, please make sure they check the box on their return indicating they will be claimed as a dependent on another person's tax return. If they do not check the box and they file their return first, your return will be rejected because a return was already filed with their social security number. Or, if you file first, their return will be rejected. If you have any questions about this, please call our office before your dependent files their return.

If your business will pay subcontractors in 2019

If your business will pay subcontractors for work performed for you in 2019, they should provide you with a completed W-9 before they begin the work. This form can be found at: <https://www.irs.gov/pub/irs-pdf/fw9.pdf>

Are you planning to relocate in retirement?

If you plan to relocate during your retirement, you may want to check out a new tool that Kiplinger offers. This tool will allow you to compare, for example, states special tax breaks or property tax breaks for seniors. For more information please visit www.kiplinger.com/letterlinks/2018map

Please note that we can still assist you with tax preparation no matter where you move to in the world.