

Zulchat

How to Get Your 2018 Tax Documents to Us & Phone Scams

How to provide us with your tax documents, and what information to include:

When you are ready to supply us with **copies** of your 2018 tax documents, be sure to let us know if your address, email or phone number has changed. Also, as part of the continued identity theft controls by IRS and NYS, we are required to enter your driver's license information on your tax return. If you renewed, changed or acquired a new driver's license in 2018, please be sure to provide us with a **copy** of the front and back of your driver's license so we are sure to enter the most up-to-date identity information.

Here are the best ways to give us **copies** of your tax documents (retain the originals for your records):

- scan/email to anyone in our office
- fax to us at (845) 758-1297
- drop your copies off in person. We have a lockbox on the front porch if you need to drop off before or after business hours.
- mail copies

As a reminder, we are no longer mailing original tax documents back to our clients. If we receive original forms, we will store them on-site in our archives. If you would like to pick them up, please call us in advance so that we can pull them out of archives and have them waiting for you.

Phone Scams

As with continuing IRS scams, residents in the Hudson Valley should be aware of scams currently spreading that are falsely referencing Central Hudson and NYSEG utility bills. These involve scammers offering to pay your utility bill via a third party and requesting your personal banking information, or claiming a customer may be due a rebate check and requests your personal information to process the rebate. Please **DO NOT** give out any personal or financial information to anyone you do not know, especially if you did not initiate the contact. If you have any suspicions about the call, please hang up and call your utility provider's number that can be found on the front of your bill.

Please remember, **DO NOT** share any personal or financial information with anyone you do not know.